

# Half-yearly disclosure of political donations for a political party (1 July – 31 December 2023)

## Who needs to complete this form

The party agent of the political party.

# What needs to be disclosed

Use this form to disclose political donations received or made, including:

- small political donations (under \$1,000);
- reportable political donations (\$1,000 or more);
- annual or other subscriptions paid to a NSW party;
- contributions, entry fees or other payments to participate in a fundraising venture or function; and
- reportable loans (\$1,000 or more).

A political donation made by a person or entity of less than \$1,000 is to be disclosed as a reportable political donation if that donation and other, separate political donations made by the person or entity to the same recipient within the same financial year (from 1 July – 30 June) would, if aggregated, total \$1,000 or more.

Do not include any political donations already disclosed in a pre-election period disclosure.

# When to submit

Return completed form **by 11 February 2024** using the contact details at the bottom of this page. Penalties apply for failing to comply.

All pages of this form need to be submitted, even if there is nothing to disclose on a particular page.

#### Contents

Disclosure period	1
Section 1: Small political donations received	1
Section 2: Reportable political donations received	2
Section 3: Donations received at a fundraising function or venture	3
Section 4: Reportable loans received	6
Section 5: Annual NSW party membership, affiliation or other subscriptions received	7
Section 6: Small political donations made	7
Section 7: Reportable political donations made	8
Section 8: Small political donations received for a future Assembly candidate	9
Section 9: Small political donations received for a future Assembly candidate at a fundraising function or venture	10

Section 11: Reportable political donations received for a future Assembly candidate at a fundraising function or venture	12
Checklist	13
Your declaration (you must complete this section)	13
Amendments	13
Privacy	13



# Half-yearly disclosure of political donations for a political party (1 July – 31 December 2023)

sclosure period
Alf-year: 1 Date: 01/07/2023 to 31/12/2023
ection 1: Small political donations received (not at a fundraising function or venture)
sclose here any small political donations received by the NSW party during this half-yearly period. Do not include small donations received by the NSW party on behalf of a future candidate a Legislative Assembly election before the candidate has been identified, as they must be disclosed separately in Section 8.
nall political donation for state campaign purposes
\$
TAL NO. OF DONORS TOTAL VALUE
nall political donation for local government campaign purposes
\$
TAL NO. OF DONORS TOTAL VALUE
nall political donation for NSW party administration purposes
\$
TAL NO. OF DONORS TOTAL VALUE
\$
TAL NO. OF ABOVE TOTAL VALUE OF ALL DONATIONS ABOVE

## Section 2: Reportable political donations received (not at a fundraising function or venture)

Disclose here any reportable political donations received in the half-yearly period (not at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind). Do not include reportable political donations received by the NSW party on behalf of a future candidate at a Legislative Assembly election before the candidate has been identified, as they must be disclosed separately at Section 10.

Payment date	<ul> <li>Name of donor</li> <li>a. name of individual;</li> <li>b. registered business name of entity;</li> <li>c. name of unincorporated association and names of members of executive committee of the association; or</li> <li>d. title of trust fund or name of foundation and names of trustees of trust fund or foundation</li> </ul>	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG/Admin)	For whose benefit the donation was made (i.e. NSW party, elected member, candidate or group)	Donation amount/ value (\$)
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
If more space	is required please complete and attach a	n additional page from the approve	ed form.				TOTAL	

	<b>Event details of fundraising function(s) or venture(s)</b> e any fundraising functions or ventures held during this half-yearly period.
Date of function or venture	Description of function or venture

Date of function or venture	Description of function or venture	Purpose (i.e. State/ LG/Admin)	Net (N) or Gross (G)	Proceeds (\$)
			N/G	
If more space	<b>Note:</b> The gross total of Section 3A must equal the sum of total <b>is required please complete and attach an additional page from the approved form.</b>	s of 3B and	3C TOTAL	

## Section 3: Donations received at a fundraising function or venture (continued)

#### Section 3B: Small political donations received at fundraising function(s) or venture(s)

Disclose here any small political donations made to or for the benefit of the NSW party as part of any fundraising function or venture during this half-yearly period. Do not include small donations received by the NSW party on behalf of a future candidate at a Legislative Assembly election before the candidate has been identified, as they must be disclosed separately in Section 9.

Date of function or venture	To whom or for whose benefit the donation was made (i.e. name of NSW party, elected member, candidate, group)	Description of function or venture (as detailed in section 3A)	Purpose (i.e. State/ LG/Admin)	Total number of donors who each donated less than \$1,000 in total	Total value of small donations (\$)
L			TOTAL		
If more space	is required please complete and attach an additional page from	the approved form.			

#### Section 3: Donations received at a fundraising function or venture (continued)

#### Section 3C: Reportable political donations received at fundraising function(s) or venture(s)

Disclose here any reportable political donations received in the half-yearly period (at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind). Do not include reportable political donations received by the NSW party on behalf of a future candidate at a Legislative Assembly election before the candidate has been identified, as they must be disclosed separately at Section 11.

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e. State/ LG/Admin)	Description of function or venture (as detailed in section 3A)	For whose benefit the donation was made (i.e. NSW party, elected member, candidate or group)	Donation amount/ value (\$)
					M/N				
					M/N				
					M/N				
					M/N				
	1	1				1	1	TOTAL	

## Section 4: Reportable loans received

Disclose here any loans for \$1,000 or more, including multiple loans (of any value) from the same lender to the same recipient within the half-yearly period, which when combined, total \$1,000 or more. Credit card transactions are included as loans, and must be disclosed if they total \$1,000 or more from the same provider to the same recipient within the half -yearly period. Repayments on loans received should also be disclosed here.

Date loan received	<ul> <li>Name of lender</li> <li>a. name of individual;</li> <li>b. registered business name of entity;</li> <li>c. name of unincorporated association and names of members of executive committee of the association; or</li> <li>d. title of trust fund or name of foundation and names of trustees of trust fund or foundation</li> </ul>	Address of lender a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	For whose benefit the donation was made (i.e. NSW party, elected member, candidate or group)	Term, conditions and repayments on loan (e.g. the interest rate, term of the loan and repayments on the principal of the loan not including payments of interest)	Loan amount (\$)
If more space	is required please complete and attac	h an additional page from the app	proved form.		TOTAL	

## Section 5: Annual NSW party membership, affiliation or other subscriptions received

Disclose here any annual or other subscriptions received by the NSW party from its members or affiliates, which are small political donations (less than \$1,000). Annual or other subscriptions which are more than \$1,000 are to be disclosed under Section 2 as reportable political donations.

NSW party membership, affiliation or subscription rate (\$)	Number of members who paid the subscriptions at each of those subscription rates	Total amount (\$)
	ΤΟΤΑΙ	

#### Section 6: Small political donations made

Disclose here any small political donations made during this half-yearly period to a NSW candidate, group of candidates, local government councillor, Member of Parliament, NSW party,
third-party campaigner or associated entity.

TOTAL NUMBER OF PERSONS WHO MADE TOTAL VALUE SMALL POLITICAL DONATIONS

If more space is required please complete and attach an additional page from the approved form.

\$

### Section 7: Reportable political donations made

Disclose here any reportable political donations made in the half-yearly period. A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the same financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of recipient (i.e. NSW party, elected member, candidate, group, third-party campaigner, or associated entity)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e. State/ LG/Admin)	Donation amount/value (\$)
			M/N		
				TOTAL	

## Section 8: Small political donations received for a future Assembly candidate (not at a fundraising function or venture)

Disclose here any small political donations received by the NSW party on behalf of a future candidate for election in an Assembly electoral district before the candidate was identified, selected or otherwise endorsed by the NSW party. Include each separate donation and the electoral district to which it was allocated.

Electoral district of future candidate (State)	Total number of donors who donated less than \$1,000 total	Total value of donations received for electoral district of future candidate (\$)				
TOTAL						
If more space is required please complete and attach an additional page from the approved form.						

## Section 9: Small political donations received for a future Assembly candidate at a fundraising function or venture

Disclose here any small political donations received by the NSW party at a fundraising function or venture on behalf of a future candidate for election in an Assembly electoral district before the candidate was identified, selected or otherwise endorsed by the NSW party. Include each separate donation and the electoral district to which it was allocated.

Date of function or venture	Description of function or venture (as detailed in section 3A)	Purpose	Electoral district of future candidate (State)	Total number of donors who made small political donations	Total value of donations received for electoral district of future candidate (\$)
		STATE			
If more space	is required please complete and attach an additional page from the approved form.		TOTAL		

### Section 10: Reportable political donations received for a future Assembly candidate (not at a fundraising function or venture)

Disclose here any reportable political donations received by the NSW party on behalf of a future candidate for election in an Assembly electoral district before the candidate was identified, selected or otherwise endorsed by the NSW party. Include each separate donation and the electoral district to which it was allocated.

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporateda ssociation and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose	Electoral district of future candidate (State)	Donation amount/value (\$)
					M/N	STATE		
					M/N	STATE		
					M/N	STATE		
					M/N	STATE		
	is required please complete and at						TOTAL	

### Section 11: Reportable political donations received for a future Assembly candidate at a fundraising function or venture

Disclose here any reportable political donations received by the NSW party on behalf of a future candidate for election in an Assembly electoral district before the candidate was identified, selected or otherwise endorsed by the NSW party. Include each separate donation and the electoral district to which it was allocated.

<ul> <li>b. registered business name of entity;</li> <li>c. name of unincorporated association and names of members of executive committee of the association; or</li> <li>d. title of trust fund or name of foundation and names of trustees of trust fund or foundation</li> </ul>	<ul> <li>b. registered official address of entity;</li> <li>c. address of members of executive committee of unincorporated association; or</li> <li>d. address of trustees of the fund or foundation</li> </ul>	(ABN/ACN/ other)	non-monetary)		(as detailed in section 3A)	candidate (State)	amount/value (\$)
			M/N	STATE			
			M/N	STATE			
			M/N	STATE			
			M/N	STATE			
						TOTAL	

#### Checklist

Check the following	g before submitting y	our disclosure form	, otherwise it is possible	e vour disclosure ma	v not be accepted:
Check the ronowing				your unscrosure mu	y not be accepted.

Party agent full name completed

Party name completed

**Declaration signed by party agent** 

Declaration dated on or after 1 January 2024

All relevant sections of this disclosure form completed

All pages of this form need to be submitted, even if there is nothing to disclose on a particular page

Include copies of receipts and acknowledgments issued to donors who have made reportable political donations, and unused receipts (only applicable if you have disclosed receiving any reportable political donations)

To facilitate the audit of this form, you may provide copies of loan agreements/loan records shown in **Section 4** of this form.

#### Your declaration (you must complete this section)

#### This form must be signed by the **party agent**.

Ι.		
• •	PARTY AGENT GIVEN NAME/S (AS ON THE ELECTORAL ROLL)	

PARTY AGENT SURNAME (AS ON THE ELECTORAL ROLL)

party agent for PARTY NAME

declare that all disclosures required to be made in relation to the half-yearly period have been made and are true and correct. I have used my best endeavours in preparing this disclosure declaration and understand that giving false or misleading information is a serious offence.

L			_
SIGNATURE	OF	PARTY AGENT	

# DD / MM / YYYY DATE

#### Amendments

Once you have submitted your disclosure, you cannot make changes to it without using the appropriate amendment form.

To make amendments, use Funding and Disclosure Online by visiting elections.nsw.gov.au/Funding-and-disclosure/Funding-and-disclosure-online

#### Privacy

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The NSW Electoral Commission has obligations under privacy legislation, including about collecting, managing, and storing personal information. The information collected on this form will be used by the NSW Electoral Commission to undertake its statutory and administrative functions including maintaining our records relating to elections, public funding, political donations, and electoral expenditure, and lobbying. Not supplying all the information requested may delay or prevent the processing of this form. The form or information contained in this form is held by the NSW Electoral Commission and accessible by relevant staff and its contractors. If required or authorised by law, information on this form may be made available for public inspection. It may also be disclosed to other persons or entities if required or authorised by law. We may also use your contact details to send you information or reminders about your responsibilities in relation to elections or lobbying or to invite you to participate in surveys. You can find additional information concerning access to and correction of your personal information in our <u>Privacy Management Plan</u> published on our website. **Please note that disclosures of political donations received and made and electoral expenditure incurred are published on the NSW Electoral Commission's website.** 

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