

Half-yearly disclosure of political donations for an elected member (1 January - 30 June 2024)

Who needs to complete this form

The person responsible for an elected member who is:

- a Member of the NSW Parliament and is a member of a State registered NSW party the **party agent**.
- a local government councillor or mayor and is a member of a local or State government registered NSW party – the elected member OR with agreement – the party agent.
- not a member of a registered NSW party the elected member.

What needs to be disclosed

Use this form to disclose political donations received or made, including:

- small political donations (under \$1,000);
- reportable political donations (\$1,000 or more);
- annual or other subscriptions paid to a NSW party;
- contributions, entry fees or other payments to participate in a fundraising venture or function;
- reportable loans (\$1,000 or more); and
- contributions made by the elected member into the campaign account.

A political donation made by a person or entity of less than \$1,000 is to be disclosed as a reportable political donation if that donation and other, separate political donations made by the person or entity to the same recipient within the same financial year (from 1 July – 30 June) would, if aggregated, total \$1,000 or more.

When to submit

Return completed form **by 11 August 2024** using the contact details at the bottom of this page. Penalties apply for failing to comply.

All pages of this form need to be submitted, even if there is nothing to disclose on a particular page.

Disclosure period	1
Section 1: Elected member details (you must complete this section)	1
Section 2: Contributions made into the campaign account	1
Section 3: Small political donations received	2
Section 4: Reportable political donations received	2
Section 5: Previously disclosed small political donations received	3
Section 6: Donations received at a fundraising function or venture	4
Section 7: Reportable loans received	8
Section 8: Small political donations made	9
Section 9: Reportable political donations made	9
Section 10: Previously disclosed small political donations made	10
Checklist	11
Your declaration (you must complete this section)	11
Amendments	11



Half-yearly disclosure of political donations for an elected member (1 January - 30 June 2024)

Disclosure period	
Half-year: 2 Date: 01/01/2024 to 30/06/2024	
Section 1: Elected member details (you must complete this section)	
ELECTED MEMBER GIVEN NAME/S (AS ON THE ELECTORAL ROLL) If the Person Responsible is the party agent, list the full name of the party agent and the registered NSW party below: PARTY AGENT GIVEN NAME/S (AS ON THE ELECTORAL ROLL) PARTY AGENT SURNAME (AS ON THE ELECTORAL ROLL) FULL NAME OF NSW PARTY	NCIL OR LOCAL COUNCIL
Section 2: Contributions made into the campaign account	
Disclose here any personal payments deposited into the campaign account during the half-yearly period, or into the NSW party's campaign account for the party agent t expenditure on behalf of the elected member (applies only where the party agent is responsible for the elected member's disclosures).	o incur electoral
Date contribution was made Payment terms (e.g. elected member to be reimbursed if unused)	Amount (\$)
	TAL
Note: Self-funding amounts are not required to be disclosed again on the form as donations received. If more space is required please complete and attach an additional page from the approved form.	

Section 3: S	Small political donations received (not at a fund	raising function or venture)					
Disclose here	e any small political donations received during this ha	lf-yearly period.					
	\$						
TOTAL NUMBER LESS THAN \$1,0	R OF DONORS WHO EACH DONATED TOTAL VALUE 100 IN TOTAL						
Section 4: F	Reportable political donations received (not at a	fundraising function or venture)					
Disclose here	e any reportable political donations received in the ha ess than \$1,000 that, when aggregated with other dor	lf-yearly period (not at a fundraising function o					
Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Donation amount/value (\$)
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
	-			1	1	TOTAL	
If more space	e is required please complete and attach an addition	al page from the approved form.					

Section 5: Previously disclosed small political donations received (not at a fundraising function or venture)							
Disclose here	each small political donation that was disclosed in the first half-yearly disclosur	e, that became reportable when aggregated with political donations	disclosed in this	half-year.			
Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Donation amount/value (\$)			
			TOTAL				
If more space	e is required please complete and attach an additional page from the approve	ed form.					

Section 6: Donations received at a fundraising function or venture

Section 6A: Event details of fundraising function(s) or venture(s)

Disclose here any fundraising functions or ventures held during this half-yearly period.

Date of function or venture	Description of function or venture	Purpose (i.e.State/ LG)	Net (N) or Gross (G)	Proceeds (\$)
			N/G	

 $If more \, space \, is \, required \, please \, complete \, and \, attach \, an \, additional \, page \, from \, the \, approved \, form.$

Section 6: D	ection 6: Donations received at a fundraising function or venture (continued)						
	mall political donations received at fundraising function(s) or venture(s) any small political donations received as part of any fundraising function or venture during this half-yearly period.						
Date of function or venture	Description of function or venture (as detailed in section 6A)	Purpose (i.e.State/ LG)	Total number of donors who each donated less than \$1,000 in total	Total value of small donations (\$)			

TOTAL

If more space is required please complete and attach an additional page from the approved form.

Section 6: Donations received at a fundraising function or venture (continued)

Section 6C: Reportable political donations received at fundraising function(s) or venture(s)

Disclose here any reportable political donations received in the half-yearly period (at a fundraising function or venture). A reportable political donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Description of function or venture (as detailed in section 6A)	Donation amount/value (\$)
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
							TOTAL	

If more space is required please complete and attach an additional page from the approved form.

section 6: Donations received at a fundraising function or venture (continued)							
	Previously disclosed small political donations received at fundraising fundrals						
	each small political donation that was disclosed in the first half-yearly disclo						
Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Donation amount/value (\$)			
	<u>I</u>	1	TOTAL				

Section 7: Reportable loans received Disclose here any loans for \$1,000 or more, including multiple loans (of any value) from the same lender to the same recipient within the half-yearly period, which when combined, total \$1,000 or more. Credit card transactions are included as loans, and must be disclosed if they total \$1,000 or more from the same provider to the same recipient within the half-yearly period. Repayments on loans received should also be disclosed here.

Date loan received	Name of lender a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of lender a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Term, conditions and repayments on loan (e.g. the interest rate, term of the loan and repayments on the principal of the loan not including payments of interest)	Loan amount (\$)
				TOTAL	

If more space is required please complete and attach an additional page from the approved form.

Section 6: S	mail political donations made				
Disclose here any small political donations made during this half-yearly period to a NSW candidate, group of candidates, local government councillor, Member of Parliament, NSW party, third-party campaigner or associated entity. Annual or other subscription made to a NSW party for membership or affiliation fees of less than \$1,000 should be disclosed as small political donations made, unless when aggregated with other donations made to the NSW party in the financial year, total \$1,000 or more, the donations should be reported under Section 9. S					
Disclose here of \$1,000 or	any reportable political donations made in the half-yearly period including any membership or affiliation fees paid to a Nance, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same				
		Receipt no.	(i.e. monetary/	(i.e.State/	amount/value
			M/N		
		1	1	TOTAL	
If more space	e is required please complete and attach an additional page from the approved form.				

Section 10: Previously disclosed small political donations made

Disclose here each small political donation that was disclosed in the first half-yearly disclosure, that became reportable when aggregated with political donations disclosed in this half-year.

Payment date	Name of recipient (i.e. NSW party, elected member, candidate, group, third-party campaigner, or associated entity)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e. State/ LG/Admin)	Donation amount/value (\$)
			M/N		
				TOTAL	

 $If more \, space \, is \, required \, please \, complete \, and \, attach \, an \, additional \, page \, from \, the \, approved \, form.$

Once you have completed all sections as required, please lodge using the details at the bottom of this form.

Checklist

Check the following before submitting your disclosure form, otherwise it is possible your disclosure may not be accepted:

Section 1: Elected member details completed

Declaration signed

Declaration dated on or after 1 July 2024

All relevant sections of this disclosure form completed

All pages of this form need to be submitted, even if there is nothing to disclose on a particular page

Include copies of receipts and acknowledgements issued to donors who have made reportable political donations, and unused receipts (only applicable if you have disclosed receiving any reportable political donations)

To facilitate the audit of this form, you may provide copies of loan agreements/loan records shown in **Section 7** of this form.

This form must be signed by the Person Responsible for making disclosures (see the cover page, 'Who needs to complete this form').		
I,		
GIVEN NAME/S (AS ON THE ELECTORAL ROLL)		SURNAME (AS ON THE ELECTORAL ROLL)
declare that all disclosures required to be made in relation to the half-yearly period have been made and are true and correct. I have used my best endeavours in preparing this disclosure declaration and understand that giving false or misleading information is a serious offence.		
Û	DD / MM / YYYY	
SIGNATURE OF PERSON RESPONSIBLE	DATE	

Amendments

Once you have submitted your disclosure, you cannot make changes to it without using the appropriate amendment form.

To make amendments, use Funding and Disclosure Online by visiting <u>elections.nsw.gov.au/Funding-and-disclosure/Funding-and-disclosure-online</u>

Privacy

The NSW Electoral Commission has obligations under privacy legislation, including about collecting, managing, and storing personal information.

The personal information collected on this form or included in any other documentation, information or evidence you provide in connection with this disclosure will be used by the NSW Electoral Commission to undertake its statutory and administrative functions relating to the disclosure of political donations. We may also use it to update your contact details in our records, send you relevant information or reminders (including via sms or email), provide information about your statutory obligations or to invite you to participate in surveys or information seminars.

You are required by law to disclose certain political donations to the NSW Electoral Commission and to provide the information requested in this form. There are penalties for failing to disclose political donations or failing to lodge a disclosure as required. The information collected is held by the NSW Electoral Commission and accessible by relevant staff and its contractors.

Please note that the information in this form, and copies of this form, will be published on the NSW Electoral Commission's website as required by law. Copies or extracts of other documents provided in connection with the claim may be provided for public inspection on application. We will disclose your personal information to other persons or entities if we are lawfully authorised or required to, for example, to other relevant investigative agencies for law enforcement purposes.

You can find additional information in the NSW Electoral Commission's Privacy Management Plan concerning access to and correction of your personal information.